



Aeronautical Engineers, Inc.

Media Release

For Immediate Release

ACG ORDERS 6th B737-400SF FOR SPEC CONVERSION

MIAMI, FL., --October 2, 2012-- Aeronautical Engineers, Inc. (AEI) is pleased to announce that it has been selected by Aviation Capital Group (ACG) to provide one B737-400SF 11 Pallet Configuration conversion. The speculative conversion is expected to be completed in late February 2013 at which time the freighter will be available for immediate lease. The aircraft is a high gross weight B737-400 (MSN 28493) built in 1996 and will undergo freighter modification at AEI's Authorized Conversion Center, Commercial Jet, Inc., located in Miami Florida.

Mr. Robert T. Convey, Vice President of Sales & Marketing, stated that "We are once again honored that ACG has selected AEI to provide its 6th industry leading B737-400SF 11 Pallet Conversion." He goes on to say that, "AEI's B737-400SF 11 Pallet Configuration backlog is at historic highs and is showing no signs of slowing. AEI is now projecting 13+ 737-400SF conversions in 2013 in addition to 15+ MD80SF's currently in the backlog which will make 2013 an historic year for narrow body conversions."

AEI's B737-400SF 11 Pallet Configuration freighter will provide ACG with an An-cra equipped Main Deck Cargo Loading System capable of carrying:

- Ten 88"x125"x82" or Eight 96"x125"x82" ULD's in P1-P10 and a 53"x88"x64"high pallet in P11
(More full height ULD's than any other B737-400 conversion)

About ACG

ACG is the owner and manager of a diversified fleet of commercial jet aircraft leased to the world's leading airlines. Its portfolio includes 250 aircraft leased to approximately 90 airlines in approximately 40 countries. ACG also provides asset management and remarketing services to aircraft investors and institutional clients. ACG was founded in 1989 and is a wholly owned subsidiary of Pacific Life Insurance Company, a Pacific LifeCorp company.

About AEI

Formed in 1958, Aeronautical Engineers, Inc. (AEI) is the oldest conversion company in existence today. For more than 50 years AEI has provided advanced engineering solutions to aircraft owners and operators. Today the company is a global leader in passenger to freighter conversions for a wide array of aircraft, helping customers extend the life of the aircraft and increase the value of their asset. AEI has developed over 120 Supplemental Type Certificates (STCs) and 360+ aircraft have been modified with AEI STCs – more than any other conversion provider.

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